

**CITY OF NEWTON
PROPERTY TAX WORK-OFF PROGRAM
FISCAL YEAR 2012**

ELIGIBILITY AND DOCUMENT REQUIREMENTS

As required by Ordinance, the Newton Assessors Office must verify Age, Residence, and Annual Gross Income of applicant for the Senior Citizen Property Tax Work-Off Program.

ELIGIBILITY REQUIREMENTS

AGE: 60 years of age or older as of July 1, 2011.

RESIDENCE: Principal place of residence, Newton, Massachusetts as of July 1, 2011.

GROSS INCOME: Less than \$40,000 if such person is single and not head of household, less than \$50,000 if such person is head of household, or less than \$60,000 if such person files a joint tax return with spouse.

REQUIRED DOCUMENTS

INCOME:

- Copy of your 2010 federal income tax return (Form 1040, plus any additional schedules filed), with your year-end Social Security benefits statement;

OR

- Copy of year-end 2010 Form SSA-1099 statement from Social Security. Please include any copies of Supplemental Social Security received, in addition to any disability income;
- Copy of year-end 2010 statement of pension distributions;
- Copy of year-end 2010 W-2 forms for statement of wages, salary, and other compensation earned;
- Copy of year-end 2010 Form 1099-DIV statement of dividends and interest earned;
- Proof of rental income received in 2010, copy of lease, if available; or a copy of the December 2010 rent receipt;
- Statement of any capital gains in 2010.

AGE: You may be asked to provide a copy of your birth certificate or ID for age verification.

RESIDENCE: Copy of your current tax bill